



## Case History

Name \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Date \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

E-Mail Address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Emergency Contact: Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone # \_\_\_\_\_

Physician's Name \_\_\_\_\_ Physician's Phone # \_\_\_\_\_

Who referred you to our facility? \_\_\_\_\_

What is your major complaint? \_\_\_\_\_

How long have you had this condition? \_\_\_\_\_

What aggravates your condition? \_\_\_\_\_

Is your condition getting worse? Yes  No  Constant  Comes and Goes

Is this condition interfering with your: Work  Sleep  Daily Routine  Other \_\_\_\_\_

Have you sought treatment from other healthcare providers? Yes  No

If yes, whom? \_\_\_\_\_

Length of time under care? \_\_\_\_\_

Did treatment relieve symptoms? Yes  No  Other \_\_\_\_\_

Did you injure yourself at work? Yes  No

Were you involved in an automobile accident? Yes  No

If yes, date of injury or accident: \_\_\_\_\_

Brief description of injury or accident \_\_\_\_\_

Have you had any other personal injuries or accidents? Yes  No

If yes, describe \_\_\_\_\_

Do you have an attorney? Yes  No

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone # \_\_\_\_\_

***Please provide all insurance information (cards and forms) to the front desk. All forms must be filled out & signed on the first visit. If there is more than one insurance, information must be provided.***

## PATIENT MEDICAL HISTORY

Name: \_\_\_\_\_ ID# \_\_\_\_\_ DOB: \_\_\_\_\_

To help us better evaluate your condition please complete this form to the best of your knowledge.  
If you have any questions, please ask for assistance. Thank you.

1. If you have Medicare, is a Home Health Agency or Visiting Nursing Association currently seeing you? Yes No

2. Have you received any physical or occupational therapy this year? Yes No

3. If yes, where and when was this service provided? \_\_\_\_\_

4. In your own words, what is the problem that has brought you here for therapy? \_\_\_\_\_  
\_\_\_\_\_

5. What would you say is the pain rating for your current condition using a scale of 0 – 10?

(0=no pain, 10=worst pain imaginable) \_\_\_\_\_

Weight \_\_\_\_\_ Height \_\_\_\_\_

### SYMPTOMS: In regards to your current condition:

Do you have any “pins and needles” or numbness in your extremities? Yes No

Do you have any weakness in your arms or legs? Yes No

Do you have any coordination or balance problems? Yes No

Do you have difficulty walking? Yes No

Do you experience dizziness or vertigo with a change in position? Yes No

Have you experienced headaches as a result of your condition? Yes No

Have you had this problem before? Yes No

6. Have you seen anyone else for your current problem?

( ) Physician/MD ( ) Chiropractor ( ) Podiatrist ( ) Orthopedic Surgeon ( ) Dentist ( ) Osteopath/DO

( ) Neurologist/Neurosurgeon ( ) Physical Therapist ( ) Other: \_\_\_\_\_ Date: \_\_\_\_\_

7. Do you have a past or present medical history of the following? **(Please check any condition you have a history of. Items not checked are understood to be negative.)**

Allergies

Anemia

Anxiety

Arthritis

Asthma

Cancer

Cardiac Condition

Cardiac Pacemaker

Cholesterol

Circulation Problems

Currently Pregnant

Hearing Impairment

Depression

Diabetes Shoe Size \_\_\_\_\_

Dizziness/Vertigo

Emphysema/Bronchitis

Fractures

Gallbladder Problems

Hepatitis

High/Low Blood Pressure

Incontinence

Kidney Problems

Metal Implants

Other: \_\_\_\_\_

Multiple Sclerosis

Osteoporosis

Parkinson

Rheumatoid Arthritis

Seizures/ Epilepsy

Smoke

Speech Problems

Strokes

Thyroid Disease

Tuberculosis

Vision Problems

7. Are you allergic to any medications? Yes No

If yes, please list them: \_\_\_\_\_

8. Are you allergic to Latex? Yes No Any skin allergies? Yes No

9. Fall History: Injury as a result of a fall in the past year? Yes No Two or more falls in the last year? Yes No

10. Surgical History: Body Region: \_\_\_\_\_

Surgery Type: \_\_\_\_\_ Date (M/Y): \_\_\_\_\_

11. Current Medications: Drug(s) Dosage \_\_\_\_\_

Reason for taking \_\_\_\_\_

Separate list provided Yes No

12. Are you taking any NONPRESCRIPTION medications? (Check all that apply)

\_\_\_ Advil/Motrin/Ibuprofen

\_\_\_ Antihistamines

\_\_\_ Aleve/Naproxen

\_\_\_ Decongestants

\_\_\_ Aspirin

\_\_\_ Vitamin/mineral/herbal supplements

\_\_\_ Tylenol/Acetaminophen

\_\_\_ Other: \_\_\_\_\_

\_\_\_ Antacids

13. DIAGNOSTIC TESTS: **Please check test(s) for current problem only.**

( ) X-rays ( ) CT scan ( ) MRI ( ) Bone Scan ( ) EMG ( ) Bone Density

( ) Blood Chemistry ( ) Ultrasound ( ) Other (please specify) \_\_\_\_\_

There are inherent risks associated with physical therapy treatment because you will be asked to exert effort and perform activities with increasing degrees of difficulty, which could cause an increase in your current level of pain or discomfort or aggravate your existing injury. There is also a possibility that you could experience a new injury, but this risk is small. You will be able to stop a procedure if you feel a significant increase in pain or discomfort. You will never be forced to perform any procedure that you do not wish to perform.

Based on the above information, I agree to cooperate fully and to participate in all physical therapy procedures and comply with the plan of care as it is established. I acknowledge that I have read and understand the authorization for treatment.

\_\_\_\_\_  
Patient/Legal Guardian Signature

\_\_\_\_\_  
Date

I have reviewed this form with the patient. \_\_\_\_\_

\_\_\_\_\_  
Physical Therapist Signature

\_\_\_\_\_  
Date

**Our financial policy**

We are committed to providing you with the best possible care and we are pleased to discuss our professional fees with you at any time. Your clear understanding of our financial policy is important to our professional relationship. Please ask if you have any questions about fees, financial policy or your responsibility.

**Regarding insurance**

If you have insurance, we will help you receive maximum benefits once your coverage has been confirmed and the scope of benefits is defined. It is your responsibility to provide our office with accurate insurance information. We are accepting most insurance plans, but each plan varies by employer and insured. You are responsible for payment of any deductible and co-payment/co-insurance as determined by your contract with your insurance carrier. We expect these payments at time of service. Many insurance companies have additional stipulations that may affect your coverage. You are responsible for any amounts not covered by your insurer. If your insurance carrier denies any part of your claim, or if you or your physician elects to continue past your approved period, you will be responsible for your balance in full.

I have read the above policy regarding my financial responsibility to **Hands-On Rehabilitation, LLC**, for providing physical therapy services to me or the named patient. I certify that the information is, to the best of my knowledge, true and accurate. I authorize my insurer to pay any benefits directly to **Hands-On Rehabilitation, LLC**, the full and entire amount of bill incurred by me or the named patient; or, if applicable any amount due after payment has been made by my insurance carrier.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Guarantor Signature \_\_\_\_\_ Date \_\_\_\_\_  
(If guarantor is not the patient)

If we are not a participating provider with your insurance plan, or you do not have an insurance, payment is expected in full at the time of service. **All payments are due at the time services are rendered.**

Insurance is a contract between you and your insurance company. We file the claims as a courtesy to our patients. We will not become involved in disputes between you and your insurance carrier, other than to supply treatment information as necessary. If your insurance carrier has not paid a claim within sixty (60) days, you will be notified and then have fifteen (15) days to pay the remaining balance.

**Motor Vehicle Insurance (PIP)**

I do not have health insurance. I request my claims be submitted to my motor vehicle carrier. I understand I will be responsible for bills incurred by me in the event my PIP benefit exhausts or denies. Initial: \_\_\_\_\_

**All unpaid balances will be charged 1.5% interest per month beginning 90 days from the date the balance becomes your responsibility.** Initial: \_\_\_\_\_

**Missed appointments**

We understand there may be times when you miss an appointment due to emergencies or obligations to work or family. However, we urge you to call **24-hours** prior to canceling your appointment. Please help us serve you better by keeping your scheduled appointments. A **fifty-dollar** charge will be implemented for missed appointment. Initial: \_\_\_\_\_

**Release of Information/ Assignment of Insurance Benefits**

I authorize the release of any information concerning my health and health care services including PHI needed for processing of claims for payment to my insurance companies or should I request documentation sent to doctors/facilities in the future. If my insurance company will not assign benefits to Hands-On Rehabilitation, LLC, then I understand that I am responsible for payment of all charges including attorney fees incurred with collection of the amount due, regardless of whether or not I am later reimbursed by my insurance plan.

I clearly understand and agree that all services to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any fees for professionally services rendered to me will be immediately due and payable.

I have read and understand the above information, and I agree to the terms described:

**Patient Signature**

**Guardian Signature**

\_\_\_\_\_

\_\_\_\_\_

**Print Name**

**Relationship to the Patient**

**Date**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



HIPAA OMNIBUS RULE

PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES AND CONSENT/ LIMITED AUTHORIZATION & RELEASE FORM

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: \_\_\_\_\_

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original.

MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITY IN THE FUTURE.

Please print your name \_\_\_\_\_

Please sign your name \_\_\_\_\_

Legal Representative \_\_\_\_\_

Description of Authority \_\_\_\_\_

Your comments regarding Acknowledgements or Consents: \_\_\_\_\_

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM THE RECEPTION AREA:

- First Name Only Proper Sir Name Other

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION: (This includes step parents, grandparents and any care takers who can have access to this patient's records):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I AUTHORIZE CONTACT FROM THIS OFFICE TO CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION VIA:

- Cell Phone Confirmation Home Phone Confirmation Work Phone Confirmation Text Message to my Cell Phone Email Confirmation Any of the Above

I AUTHORIZE INFORMATION ABOUT MY HEALTH BE CONVEYED VIA:

- Cell Phone Confirmation Home Phone Confirmation Work Phone Confirmation Text Message to my Cell Phone Email Confirmation Any of the Above

I APPROVE BEING CONTACTED ABOUT SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS or NEW HEALTH INFO on behalf of this Healthcare Facility via:

- Phone Message Text Message Email Any of the Above None of the above (opt out)

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

Office Use Only

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- It was emergency treatment I could not communicate with the patient The patient refused to sign The patient was unable to sign because Other (please describe)

Signature of Privacy Officer \_\_\_\_\_



### Credit/Debit Card Payment Authorization Form

Sign and complete this form to authorize your credit/debit card information to remain securely on file at our office and authorize **Hands-On Rehabilitation, LLC** to make a debit to your credit/debit card listed below.

By signing this form, you give us permission to debit your account for any outstanding balances which are not covered or applied to your responsibility or if your insurance company will send payment directly to you for services provided. This is permission for balances on medical services only and does not provide authorization for any additional unrelated debits or credits to your account.

---

#### Please complete the information below:

I \_\_\_\_\_ authorize Hands-On Rehabilitation, LLC to charge my credit/debit card account indicated below for any outstanding balances which are not covered or applied to my responsibility by my Insurance Company. This payment is for **MEDICAL SERVICES ONLY**.

Billing address \_\_\_\_\_ Phone # \_\_\_\_\_

City, State, Zip \_\_\_\_\_ E-mail \_\_\_\_\_

Account Type:  Visa     Amex     MasterCard     Discover

Cardholder Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

I authorize the above named business to charge credit/debit card indicated in this authorization form according to the terms outlined above. This payment authorization is for the services described above. I certify that I am an authorized user of this credit card and that I will not dispute the payment with my credit card company so long as the transaction corresponds with the terms indicated in this form. If you do not agree on how your claims were processed it is your responsibility to dispute it with your insurance company.